



**Consolidated Financial Results for Fiscal Year Ended March 31, 2023**  
[Under Japanese GAAP]

May 15, 2023

Company name: SNT Corporation  
 Securities code: 6319  
 Listed stock exchange : Standard market, Tokyo Stock Exchange  
 URL: <https://snt.co.jp>

Representative: Title: President (Name): Yasuyuki Hirayama  
 Contact: Title: Director of Group Strategy Department (Name): Katsuo Takahashi Phone: 044-200-7812  
 Start Date for Payment of Dividends: June 29, 2023

Date of Regular General Meeting of Shareholders: June 27, 2023  
 Submission Date of Annual Securities Report: June 28, 2023  
 Supplemental Material on Quarterly Financial Report: Yes  
 Presentation on Quarterly Financial Results: No (Rounded down to the nearest million yen)

1. Consolidated Financial Results for Fiscal Year Ended March 31, 2023 (From April 1, 2022 to March 31 2023)

(1) Consolidated Performance

(%: Changes from the corresponding previous year)

	Sales		Operating Profit		Ordinary Profit		Net Income devolved to the shareholders of parent company	
	¥million	%	¥million	%	¥million	%	¥million	%
Fiscal 2022	21,738	26.0	814	55.5	1,061	54.2	594	38.4
Fiscal 2021	17,248	-	523	-	688	-	429	-

(Note) Comprehensive income Fiscal 2022 2,049 (¥million)(-%) Fiscal 2021 158 (¥million)(-%)

	Net Income per Share		Net Income per Share (diluted)	Ratio of Net Income to Shareholders' Equity	Ratio of Ordinary Profit to Total Assets	Ratio of operating profit to net sales
	¥	Sen	¥	%	%	%
Fiscal 2022	16	22	-	2.5	2.9	3.7
Fiscal 2021	11	72	-	1.9	1.9	3.0

(Reference) Equity in earnings of affiliated companies

Fiscal 2022 - (¥million) Fiscal 2021 - (¥million)

(Note) "Accounting standard for Revenue Recognition" (Corporate Accounting standard No.29, March 31,2020) and others have been applied from the beginning of the previous fiscal year, and the figures for the fiscal year ended March 31, 2022 are after the application of the said accounting standards, and percentage change from the previous fiscal year is not shown.

(2) Consolidated Financial Position

	Total Assets		Net Assets	Own Capital Ratio	Net Assets per Share	
	¥million		¥million	%	¥	Sen
Fiscal 2022	38,558		24,784	63.8	670	52
Fiscal 2021	35,686		23,102	64.2	625	49

(Reference) Equity Fiscal 2022 24,585 (¥million) Fiscal 2021 22,927 (¥million)

(3) Consolidated Cash Flow

	Cash Flow from Operating Activities	Cash Flow from Investing Activities	Cash Flow from Financing Activities	Cash and Cash Equivalents at the end of period
	¥million	¥million	¥million	¥million
Fiscal 2022	576	388	756	7,467
Fiscal 2021	2,441	△ 1,522	△ 423	5,738

2. Payment of Dividends

	Annual Dividends per Share					Total Cash Dividends (Total)	Dividend Payout Ratio (Consolidated)	Dividend on Equity Ratio (Consolidated)
	End of Q1	End of Q2	End of Q3	End of Fiscal Year	Total			
	¥ Sen	¥ Sen	¥ Sen	¥ Sen	¥ Sen	¥million	%	%
Fiscal 2021	-	0.00	-	10.00	10.00	368	85.3	1.6
Fiscal 2022	-	0.00	-	10.00	10.00	372	61.7	1.5
Fiscal 2023(Forecasts)	-	0.00	-	11.00	11.00	-	-	-

3. Forecast for Consolidated Performance in FY2023 (April 1, 2023 through March 31, 2024)

(%:Changes from the corresponding period of the previous year)

	Sales		Operating Profit		Ordinary Profit		Net Income devolved to the shareholders of parent company		Net Income per Share	
	¥million	%	¥million	%	¥million	%	¥million	%	¥	Sen
Full Year	22,000	1.2	730	△ 10.3	950	△ 10.5	1,100	85.0	30	00

(Note) Our company manages its internal performance on a full-year basis, and discloses its consolidated performance forecasts on a full-year basis.

※Notes

- (1) Transfer of important subsidiary during the current period  
(transfer of specified subsidiary with change in consolidation range) : No
- (2) Changes in accounting standard, accounting estimation change and error correction
- 1 Changes in accounting policies due to revisions to accounting standard : No
- 2 Other changes in accounting policies besides -1: No
- 3 Changes due to accounting estimation change : No
- 4 Error correction : No

(3) Number of shares issued ( Common shares)

1 Number of shares issued(including treasury stocks):	Fiscal 2022	55,000,000 shares	Fiscal 2021	55,000,000 shares
2 Number of treasury shares :	Fiscal 2022	18,334,442 shares	Fiscal 2021	18,344,802 shares
3 The average number of shares issued during the fiscal year:	Fiscal 2022	36,659,132 shares	Fiscal 2021	36,654,107 shares

Note: In the numbers of term-end treasury stocks and the numbers of average stocks during a term, it includes our stock owned by the Japan Custody Bank Ltd. as a trust property related to the Employee Incentive Plan.[ Stocks payment trust (J-ESOP)]

(Reference) Summary of Non-Consolidated Financial Results

Non-Consolidated Results for Fiscal Year Ended March 31, 2023 (From April 1, 2022 to March 31 2023)

(1) Non-Consolidated Operating Results

(%: Changes from the corresponding previous year)

	Sales		Operating Profit		Ordinary Profit		Net Income	
	¥million	%	¥million	%	¥million	%	¥million	%
Fiscal 2022	8,421	27.3	175	-	625	343.3	622	810.8
Fiscal 2021	6,614	-	△ 39	-	141	-	68	-

	Net Income per Share		Net Income per Share (diluted)	
	¥	Sen	¥	Sen
Fiscal 2022	16	98	-	-
Fiscal 2021	1	86	-	-

(2) Non-Consolidated Financial Position

	Total Assets		Net Assets		Own Capital Ratio		Net Assets per Share	
	¥million		¥million		%		¥	Sen
Fiscal 2022	23,574	15,903	67.5	433	73			
Fiscal 2021	22,349	15,194	68.0	414	52			

(Reference) Own Capital Year ended March 2023 15,903(¥million) Year ended March 2022 15,194(¥million)

(Note)“Accounting standard for Revenue Recognition”(Corporate Accounting standard No.29, March 31,2020)and others have been applied from the beginning of the previous fiscal year, and the figures for the fiscal year ended March 31, 2022 are after the application of the said accounting standards, and percentage change from the previous fiscal year is not shown.

<Reasons for the difference between non-consolidated results and the previous year's results>

In the current fiscal year, our sales and operating profit improved due to a recovery trend in orders in our mainstay forging business.

In addition, our ordinary profit and net income also improved due to an increase in dividends from our subsidiaries.

※Consolidated financial Results is not applicable for the audit.

※Explanation of appropriate use of performance forecasts, and other remarks.

The future forecasts presented in this document are made based on the information currently available and certain assumptions judged to be reasonable, there is not the purpose promising the achievement for the company. Actual performance, etc. may differ materially from the forecasts due to a variety of factors.