

Consolidated Financial Results for the Fiscal Year Ending March 31, 2025

Supplementary materials.

SNT Corporation
(Code: 6319)

1. 2024 fiscal year Summary of Consolidated Financial Results

(Amounts less than million yen are rounded down.)

¥million

	2023fiscal year	2024fiscal year	Comparison with the previous period		Disclosure Forecast (Full year)	disclosed forecast Percentage change
			Increase/ Decrease	Rate of change		
Sales	21,587	18,869	-2,718	-12.6%	18,300	3.1%
Operating Profit	767	-104	-872	-	-100	-
Ordinary Profit	1,093	365	-728	-66.6%	325	12.4%
Net Income devolved to the shareholders of parent company	996	117	-878	-88.2%	210	-43.8%

Thai baht
Exchange rate 4.13¥/baht 4.65¥/baht

2. By Quarter Financial Results

2023fiscal year(Previous consolidated fiscal year)

	2023fiscal year				
	1 st Quarter	2 nd Quarter	3 rd Quarter	4 th Quarter	cumulative total
Sales	5,604	5,537	5,604	4,840	21,587
Operating Profit	71	224	358	113	767
Ordinary Profit	166	277	463	186	1,093
Net Income devolved to the shareholders of parent company	522	186	322	-35	996

(Note) 2023 fiscal year first quarter ⇒ Gain on sales of investment securities (extraordinary gain) 520 million yen

2024fiscal year(Current consolidated fiscal year)

	2024fiscal year				
	1 st Quarter	2 nd Quarter	3 rd Quarter	4 th Quarter	cumulative total
Sales	4,664	4,531	4,656	5,016	18,869
Operating Profit	-75	-62	25	9	-104
Ordinary Profit	71	11	190	91	365
Net Income devolved to the shareholders of parent company	15	-115	264	-46	117

3. Performance By the Segments

¥million

		2023fiscal year	2024fiscal year	Comparison with the previous period	
				Increase/ Decrease	Percentage change
Forging business	Sales	18,438	15,851	-2,586	-14.0%
	Operating Profit	586	-74	-660	-
Scaffolding parts business	Sales	2,075	2,105	29	1.4%
	Operating Profit	144	89	-55	-38.4%
Logistics products business	Sales	857	707	-149	-17.5%
	Operating Profit	-35	-90	-54	-
Real estate business	Sales	216	204	-11	-5.4%
	Operating Profit	131	114	-16	-12.5%
Corporate expenses	—	-58	-143	-84	-
total amount	Sales	21,587	18,869	-2,718	-12.6%
	Operating Profit	767	-104	-872	-

* Corporate expenses are mainly general and administrative expenses that are not attributable to any segment.

4. By the Segments—By Quarter Financial Results

2023fiscal year(Previous consolidated fiscal year)

		2023fiscal year				
		1 st Quarter	2 nd Quarter	3 rd Quarter	4 th Quarter	cumulative total
Forging business	Sales	4,928	4,688	4,727	4,094	18,438
	Operating Profit	54	132	274	124	586
Scaffolding parts business	Sales	417	561	641	455	2,075
	Operating Profit	23	68	79	-26	144
Logistics products business	Sales	203	233	183	237	857
	Operating Profit	-19	7	-13	-10	-35
Real estate business	Sales	55	55	52	53	216
	Operating Profit	33	32	32	32	131
Corporate expenses	—	-20	-17	-14	-6	-58
total amount	Sales	5,604	5,537	5,604	4,840	21,587
	Operating Profit	71	224	358	113	767

2024fiscal year(Current consolidated fiscal year)

		2024fiscal year				
		1 st Quarter	2 nd Quarter	3 rd Quarter	4 th Quarter	cumulative total
Forging business	Sales	3,853	3,750	3,940	4,307	15,851
	Operating Profit	-98	-80	31	73	-74
Scaffolding parts business	Sales	561	546	549	447	2,105
	Operating Profit	36	10	32	9	89
Logistics products business	Sales	195	181	119	211	707
	Operating Profit	-22	-15	-38	-13	-90
Real estate business	Sales	54	52	47	50	204
	Operating Profit	33	31	22	28	114
Corporate expenses	—	-24	-8	-21	-88	-143
total amount	Sales	4,664	4,531	4,656	5,016	18,869
	Operating Profit	-75	-62	25	9	-104

5. Breakdown of forging business

① Sales amount By the country.

(¥million)

	2023fiscal year	2024fiscal year	Comparison with the previous period	
			Increase/ Decrease	Rate of change
Japan sales amount	11,853	10,507	-1,345	-11.4%
Thailand sales amount	6,584	5,344	-1,240	-18.8%
Total	18,438	15,851	-2,586	-14.0%

Thai Baht exchange rate

4.13¥/Baht

4.65¥/Baht

② Sales amount By the industry.

	2023fiscal year	2024fiscal year	Comparison with the previous period	
			Increase/ Decrease	Rate of change
Automotive industry	12,876	11,043	-1,832	-14.2%
Construction machinery industry	4,754	4,263	-490	-10.3%
Other	807	544	-263	-32.6%
Total	18,438	15,851	-2,586	-14.0%

* Sales amount for Automotive industry includes for passenger vehicles, commercial vehicles, trucks and forklifts.

* Others are for building materials and industrial machinery.

6. Capital Investment and Depreciation implementation Amount

	2023fiscal year	2024fiscal year	Comparison with the previous period	
			Increase/ Decrease	Rate of change
Amount of capital investment	940	994	54	5.7%
(As for forging business.)	(899)	(939)	(39)	(4.4%)
Depreciation implementation Amount	1,336	1,202	-134	-10.1%

* Major capital investment in 2024 fiscal year issue is for equipment repair at forging plants in Japan and Thailand in the forging business.